

LYTERATI USER GUIDE



March 2013





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Introduction to Lyterati

Lyterati is a software application produced by Entigence Corporation. Lyterati is known as a Faculty ERP – or an Enterprise Resource Planning – application. ERPs are applications that allow large organizations transact business using electronic functionality. In keeping with that tradition, George Washington University ("GW") has several ERPs in place already such as Banner for managing student information. Lyterati is a similar application that will allows GW to manage faculty contributions, annual reviews, promotion, and tenure along with an inventory of reports for faculty and academic administrators.

This guide will help you with the following objectives:

- 1. Understand Lyterati's functionality
- 2. Learn how to add your research, teaching, and service contributions
- 3. Learn how to create and edit an annual report
- 4. Learn out run reports and download your CV in Word
- 5. Search the content in Lyterati

Lyterati is accessible through the GW intranet. Information on how to access the application and pre-requisites for access are listed in Section 1.

The IT Help Desk will support you as you start using the application. After an initial review of your question, if necessary, the Help Desk will route your question to Entigence Corporation. With this close working relationship with the vendor, you will have high-quality support from within and outside GW.





1. Access Lyterati

Minimum requirements

You must have a NetID and password to use Lyterati.

Accessing Lyterati

The Lyterati link (or URL) is available at the following locations:

http://www.gwu.edu/faculty-staff

http://provost.gwu.edu/

http://my.gwu.edu/index.cfm, under Quick Links

http://www.gwu.edu/az-index

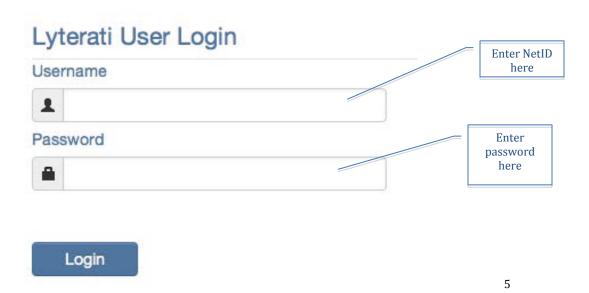
Tip: What if I cannot get to these sites or I cannot remember my NetID or password? Contact the IT Help Desk for assistance.

2. Log into the Lyterati

Login page

For use by

See section 1 on ways to access the Lyterati application through the GW Intranet. The Lyterati login page is shown below. Enter your login ID (your NetID) and password and then enter Login.





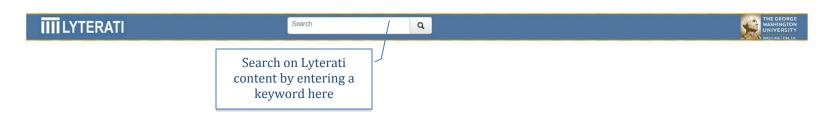


Tip: What if I have not claimed my NetID or forgotten my ID or password? Contact the IT Help Desk.

3. Understand the Header

Purpose

The Header is shown below. The Header appears at the top of every page in Lyterati. The header provides quick access to "Search". The header also shows the logged in user's name on the right side. Clicking on the arrow next to the user's name gives you the ability to get to your home page and to log out. Click on the home page to get back to you own information in Lyterati. Click on logout to end your Lyterati session.



4. Understand the Navigation Bar

Purpose

The Navigation bar appears on the left of every page. Above the navigation bar, Lyterati shows you your full name and your department and college affiliation. The navigation bar is the main menu for all the headings and content in Lyterati. The content in the navigation bar is organized into six menus:

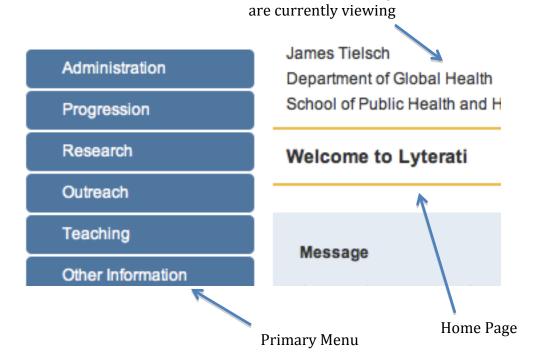
- **Faculty Administration**: shows your college and department affiliations, contact information, appointments, education, training and certifications.
- **Faculty Progression**: provides you functionality to create and edit your annual reviews
- **Research**: contains headings for research-related contributions such as publications, conferences, book, grants, and patents
- **Teaching**: contains headings for teaching-related contributions such as courses taught, teaching innovation and research supervision
- **Service**: contains headings for service-related contributions such as awards and honors, professional memberships, media appearances





• **Reports**: provides you with access to an inventory of standard reports in Lyterati

User whose content you









5. Understand the Search Bar

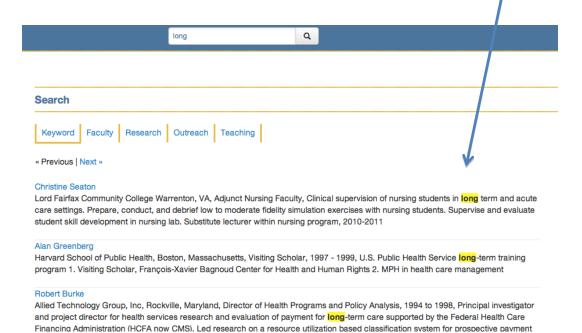
Purpose

The Search bar is shown below. It is available on all Lyterati pages. You can enter a word or phrase in the search box and Lyterati will perform a keyword search. If you want to restrict your search to a Faculty, Research, Teaching, Service, simply click the link that appears on the search results page.



Initiate Search

Enter a search term and hit enter or click the magnifying glass icon. Lyterati will show you a page of all Lyterati content containing the keyword "long". The occurrence of the word long is highlighted in yellow on the search results page.



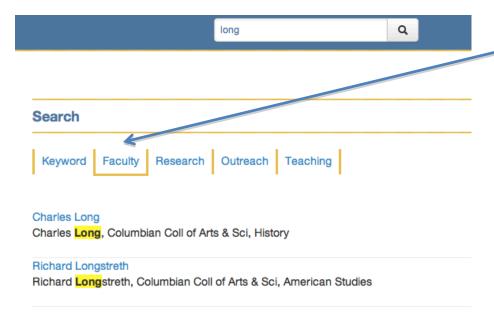




Try Different Types of Search

To search on faculty by the name "Long", click the faculty link on the search result page.

Lyterati will show you new search results with the word "Long" in a faculty's last or first names.



Understand the Search List

The search list for keyword search "long" is shown below. The faculty in whose contribution the word long is found is shown in the first line of each result, followed by the text in which the keyword is found. Clicking on the faculty name will take you to the specific content in which the keyword occurs. For instance, in this example, clicking on Christine Seaton will take you to Dr. Seaton's work experience because the word "long" appears in the text for one of her previous work experience rows.

1





« Previous | Next »

Christine Seaton

Lord Fairfax Community College Warrenton, VA, Adjunct Nursing Faculty, Clinical supervision of nursing students in long term and acute care settings. Prepare, conduct, and debrief low to moderate fidelity simulation exercises with nursing students. Supervise and evaluate student skill development in nursing lab. Substitute lecturer within nursing program, 2010-2011

Alan Greenberg

Harvard School of Public Health, Boston, Massachusetts, Visiting Scholar, 1997 - 1999, U.S. Public Health Service long-term training program 1. Visiting Scholar, François-Xavier Bagnoud Center for Health and Human Rights 2. MPH in health care management

6. Faculty Administration

Understand Headings

The Faculty Administration menu contains nine headings.



See Appendix A for detailed information on each heading.

Tip#1: Any information that comes from Banner is NOT editable in Lyterati.

Tip#2: If you are used to listing the your academic, administrative, special appointments and your prior work experience in one block on your CV, with Lyterati, you will notice a change. This content will appear in two blocks on your CV – one under Appointments and another under Work Experience.

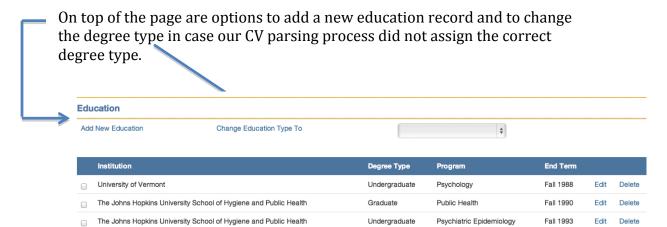




View Details

Click on Education.

Lyterati shows you the corresponding "list page" with each degree in a vertically scrolling list as shown below.



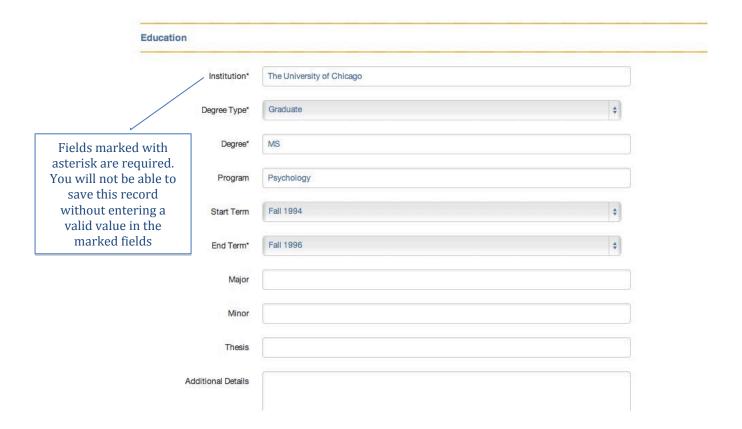
On the right side of each line you will see options to view, edit, or delete – as your permissions allow.





To add a new Education record, click on the Add New Education link.

Lyterati will show you the education detail page.



When you are done with adding all the information you want to add, click on the save button at the bottom of the page.



Click on cancel to discard your changes.

Return to the education list page by clicking on Faculty Administration | Education.

Edit Strategy

On the Education List page, click on Edit to review the details of a specific education row. Cancel out of the detail page to discard your changes.





7. Research

Understand Research Headings

a. Research Headings

The Lyterati Research menu has nine headings. With each heading there is a "type" field to further categorize the content in the heading.



See Appendix A for details on the headings in the Research menu.

View Publications

View List Page and Detail Page

Click on the publication heading and then click on edit or view to see the details behind a particular publication.

Familiarize yourself with the navigation between heading-list-detail pages. Do not save any changes, simply "cancel" out of the detail page.

Understanding Contribution Year and Contribution Month

The Contribution Year and Contribution Month will default to the current year and month. Change this if necessary. This is the year and month with which the contribution should be associated. For example: this article may





have gone through a timeline similar to the one below. Suggestion for how to record this is in the table below.

Article submitted in August 2011, Accepted in Mar 2012, Published in April 2013.

Event	Location	Contribution Year/Month
Submitted in Aug 2011	Work in Progress	2011/August
Accepted in Mar 2012	Publications	2012/March
Published in Apr 2013	Update existing	Do not change contribution year/mo;
	publication	update additional details with
		publication date, vol, no, page info

Tip: Lyterati cannot make these "deductions" about Contribution Year and Month because of the wide variations in the way Journal publishers catalog the temporal attribute of their issues. As such, you have to specify the contribution year and month. Lyterati defaults you to the current year and month. Be sure to double-check that when you are adding a new contribution.

Understanding Lyterati's Approach to Publication "Time"

Note that only a few fields in Publications are "required" – they appear with asterisk next to the label. Journal Year, Month, No, Quarter are not in the set of required fields. This is by design. There are so many variations on the temporal element of publication that faculty would be overly burdened by the need to enter these elements individually. Instead, simply enter the publication time in Additional Details.



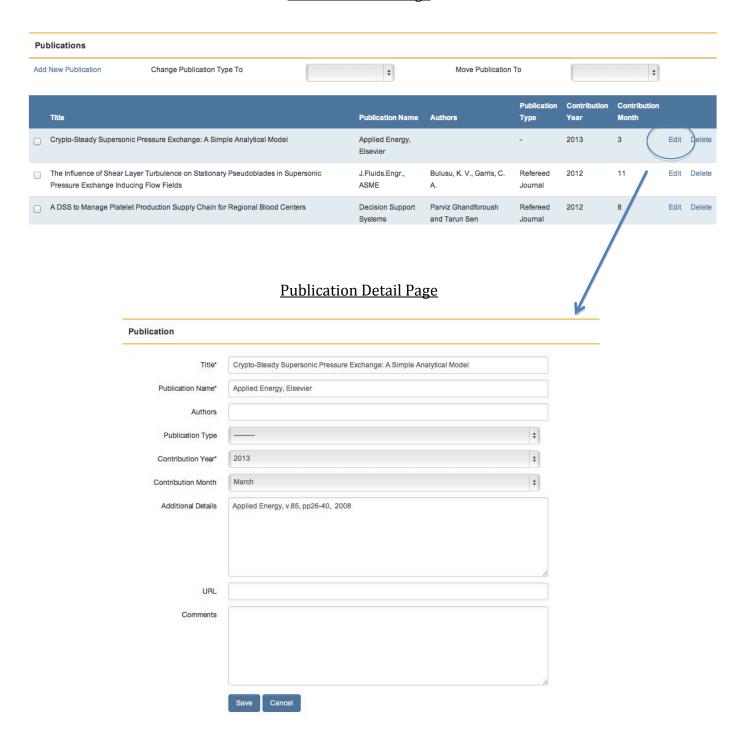


View and Edit Existing Publications

Edit a publication row.

Familiarize yourself with the navigation between heading-list-detail pages. Do not save any changes, simply "cancel" out of the detail page.

Publication List Page







Add a Research Contribution

a. Find the heading

Use the research crosswalk to table to know what heading to add to. In this example we will add a Refereed Article. Click on Research | Publication | Add New Publication.

b. If you record your citations in a Word document...

copy the citation from the Word document. Paste into the Additional Details box.

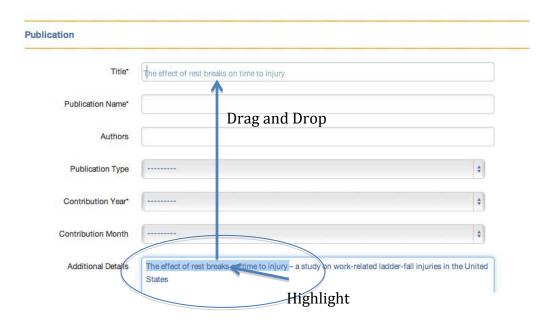
c. If you do not record your citations in Word...

Enter data in the required fields and the remaining data in the Additional Details box.

d. Drag and drop required fields from Additional Details

Select the Title and drop it in the Title box, select the Authors and drop it into the Authors box, select the Journal name and drop it in the Publication Name box Be sure to review the Additional Details box after you complete dragging and dropping.

Tip: Alternately, you can enter the data in the individual fields instead of dragging and dropping.







e. Select Contribution year/month

The Contribution Year and Contribution Month will default to the current year and month. Change this if necessary.

f. Select Publication Type

Select the appropriate publication type from the drop-down list.

g. Enter Comments, URL

Add comments and URL information if necessary

h. Save the Contribution

Scroll down to the bottom and click save to record the new contribution.

Change the Publication Type of a Contribution

a. Go to Publication List Page

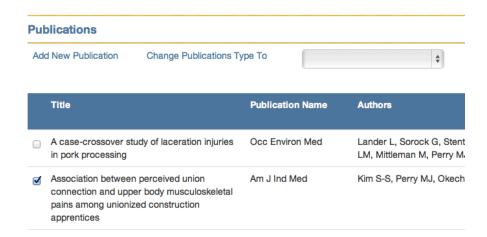
Click on Research | Publication

b. Find the contribution you just added

Click on Research | Publication, scroll down and find the contribution that you just added

c. Select the contribution

Click on the checkbox next to the contribution, on the left.

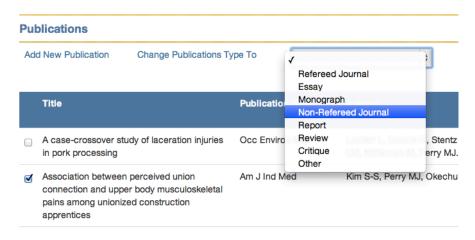






d. Change "Change Publication Type To"

Scroll to the top of the page and select a new value from the dropdown box to the right of the Change Publication Type link. Select "Non-refereed Journal" and hit enter.



e. Confirm action

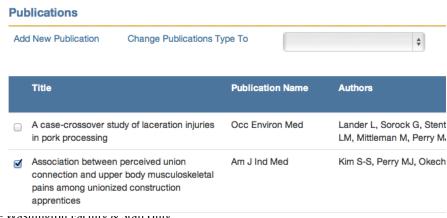
Scroll to the publication and confirm that the publication type changed correctly.

Move a Contribution between Headings

a. Go to Publication List Page

Click on Research | Publication

- b. Find the contribution you just added Click on Research | Publication, scroll down and find the contribution that you just added
- c. Select the contribution Click on the checkbox next to the contribution, on the left.

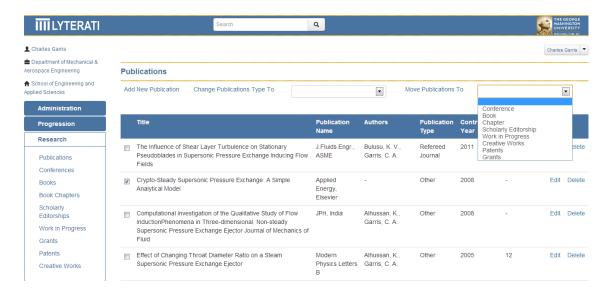






d. Move Publication

Scroll to the top of the page and select a new value from the dropdown box to the right of the Move Publication To link. Select "Conference" and hit enter.



e. Confirm action

Scroll to the publication and confirm that the publication type changed correctly.

Delete a Research Contribution

- f. Go to Publication List Page Click on Research | Publication
- g. Find the contribution you just added Click on Research | Publication, scroll down and find the contribution that you just added
- h. Delete the contribution Click on the delete link on the right of the contribution





8. Teaching

Teaching Headings

a. Understand Teaching HeadingsThe Teaching menu has four headings.

Teaching Advising Contributions Instructional Innovations Courses Taught(CV) Research Supervision

See Appendix A for details on each heading.

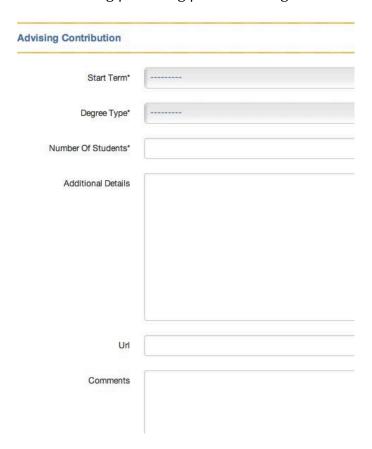




Advising

a. Add Advising Contribution

Click on Teaching | Advising | Add Advising



b. Enter required fields

Enter/select Start Term, Degree Type, and Number of Students.

c. Save record

Scroll to the bottom and click Save.

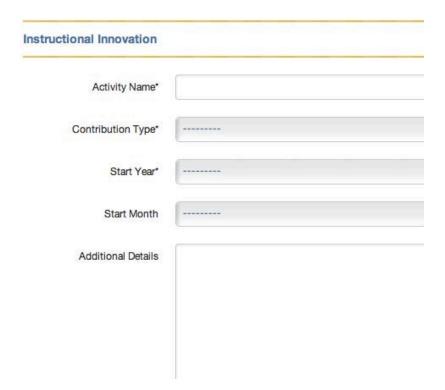




Instructional Innovation

a. Add Instructional Innovation

Click on Teaching | Teaching Innovation



- b. Enter required fields
 Enter/select Activity Name, Contribution Type, and Start Year
- c. Save record Scroll to the bottom and click Save.





Courses Taught (CV)

a. Add Instructional Innovation Click on Teaching | Teaching Innovation

Courses Taught (CV)	
Course Name*	
Course Id	
Additional Details	
Url	
Comments	

- b. Enter required fields Add Course Name
- c. Save record Scroll to the bottom and click Save.





Add Research Supervision

a. Add Research Supervision

Click on Teaching | Research Supervision | Add Research Supervision

earch Supervision	
Student Name*	
Student Department	
Start Term	MMMMMAM
End Term	******
Degree Type*	
Thesis	
Role	
Placement Tye	******
Placed At	
Additional Details	

b. Enter required fields

Add Student Name, Start Term, Degree Type

c. Save record





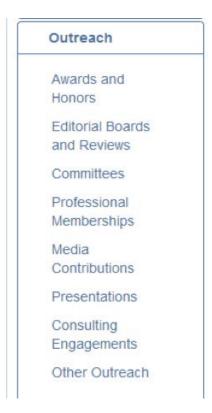
Scroll to the bottom and click Save.

9. Outreach

Outreach Headings

a. Understand Research Headings

The Research menu has eight menus.



See Appendix A for details on each heading.

Viewing, editing, and deleting outreach headings work in a similar manner to Research headings. Consult section 7 for details on these features.





10. Reports

a. Review Types of Reports

There are two types of reports in Lyterati:

- Contribution reports
- Administration reports

Contribution reports contain bar graphs and lists of research, teaching, and outreach activities by college, department, time period, faculty member, and contribution attributes such as journal name, conference name, award type.

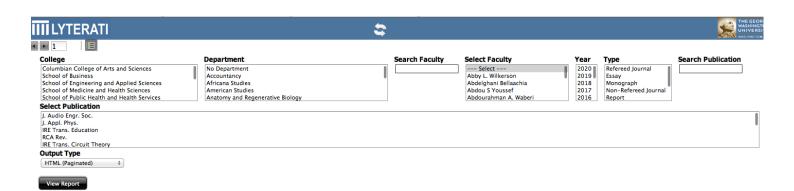
Administration reports contain lists such as faculty rosters by college and departments, lists of annual review statuses, conflict of interest reports.

b. Run a Report and Understand Prompts

Lyterati reports contain two elements: a prompt header and the list or graph body.

Prompt header contains all the values with which you can filter the content of a report.

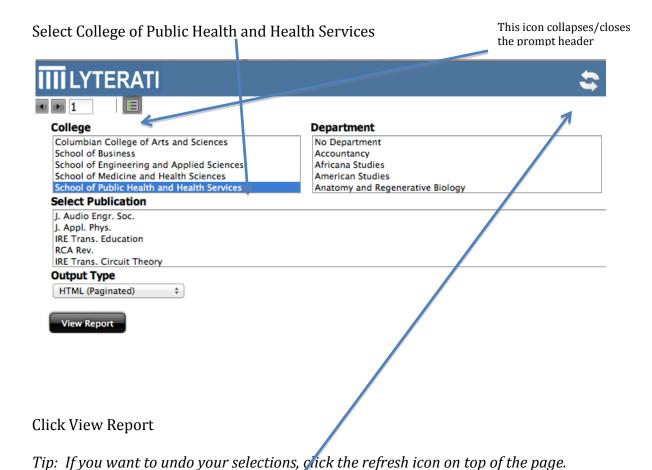
Click on Reports | Publications Bar Graph. Lyterati will show you the following page:



If a prompt box shows you multiple values (such as College), you can multiselect from the values to which you have permission. If a box does not have a value – such as Search Publication – you have to enter a value and click enter. Lyterati will filter the Publications for the phrase you search.







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Lyterati will show you the results of your selections.



When you hold the mouse over the bars, it will change to a finger pointer. That means that you can drill into the details behind the bar. Click on any of the bars.

Lyterati will show you the list behind the bar.





IIIILYTERATI

Publications

Department Name: Department of Exercise Science
Type:

Publications:

College

Department
Type
Date
Type
Authors
Name
Additional Details
URL

School of Public Health and Department of Exercise
Health Services

Science

Pefered
Journal

Astructured diet and exercise program
Promotes favorable changes in weight
loss, body composition, and weight
maintenance

Name
Additional Details
URL

Astructured diet and exercise program
Promotes favorable changes in weight
loss, body composition, and weight
maintenance

Name
Additional Details
URL

Astructured diet and exercise program
Promotes favorable changes in weight
loss, body composition, and weight
maintenance

Name
Additional Details
URL

Additional Details

Van Diet Assoc
2011;111:828-843

Peavers KM, Moreillon
J, Kreider RB, Serra M,
Olver J, Gutierrez J,
Hudson G, Doike E,
Shelmadine B, Leeke P,
Rasmussen C,
Greenwood M, Cooke
M, Kerksick C,
Gampbell JK, Beiseigel
J, Jonnalagadda SS

School of Public Health and Department of Exercise
Health Services

Science

Pefereed
Journal

A Carbohydrate-Restricted Diet During
Resistance Training Promotes More
Favorable Changes in Body
C, Kerksick C, Wilborn
C, Taylor L, Campbell
Composition and Markers of Health in
C, Taylor L, Campbell
Composition and Markers of Health in
C, Taylor L, Campbell

Click on Reports | CV Report

School of Public Health and Department of Exercise Health Services Science

Select output type – single page HTML or PDF or RTF – these are the most common formats.

Future versions of Lyterati will support different CV formats. For now, download an RTF format and open in Word to create an alternate version.

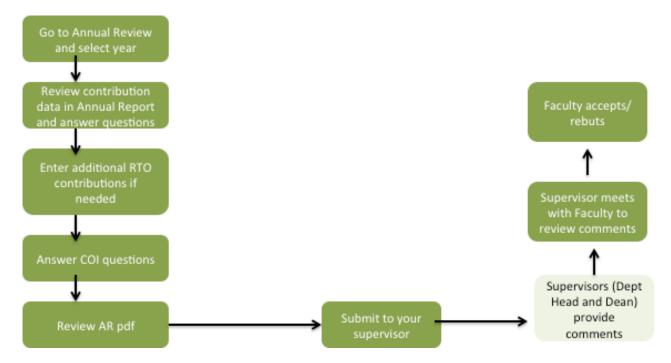




11. Annual Review Process for Faculty

a. Understand the Annual Review Process

The annual review process for **faculty** is shown in the diagram below. Enter your research, teaching, and outreach contributions for the current annual review period, answer the annual review questions and the conflict of interest (CoI) questions and then submit to your supervisor. After your supervisors (typically department head and dean) have reviewed and commented on your accomplishments, your immediate supervisor will meet with you to review the comments. Finally, you will have the opportunity to accept or rebut the comments.



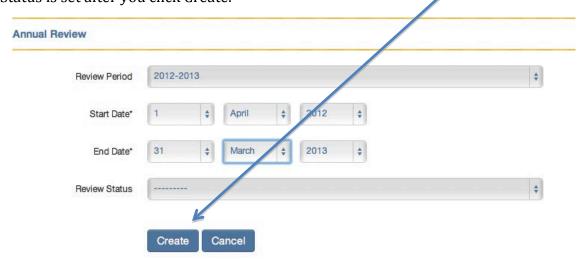




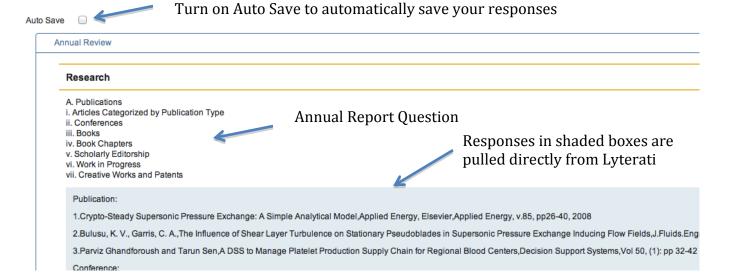
b. Create a New Annual Report (Faculty only)

Click on Progression | Annual Reviews | Add New Annual Review. Make sure you are on your own record.

You will get the following page called the Annual Review Header. Select the start and end dates of the current annual review period. GW has two different annual review periods one for the health-related schools and one for the rest of the schools. For School of Nursing and School of Public Health and Health Services, select 1 April 2012 for start date and 31 March 2013 for end date. Then click Create. Review Status is set after you click Create.



This will create the Annual Review and show you the following page:







c. Answer research, teaching, outreach, leadership, and other questions

Start with Research, question A and scroll down, reviewing and answering each question.

If a contribution is missing, save your Annual Review (if auto-save is not on), go to the appropriate heading and add the contribution. Then return to the Annual Review to continue answering your questions.

You can save and exit at any time. To continue editing, click on Progression | Annual Reviews | and then edit the annual review that is already in progress.

Note: The next version of Lyterati will allow formatting of answers with bullets, italics, and bolding. The current version does not support this feature.

d. Answer financial interest disclosure questions

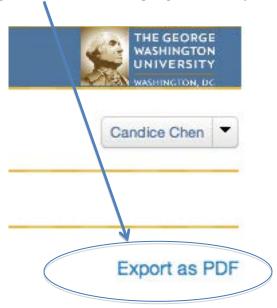
Click on Financial Interest Disclosure and carefully read the definitions and answer the questions regarding conflict of interest.





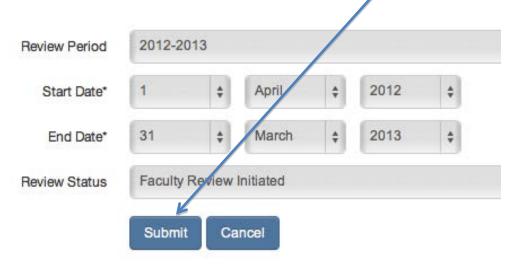
e. Review your answers

Click on Export to PDF on the top right to view your answers if you wish to.



f. Submit your Annual Review

When you are satisfied with your responses, click on Submit on the top of the page to send the annual review electronically to your supervisor.





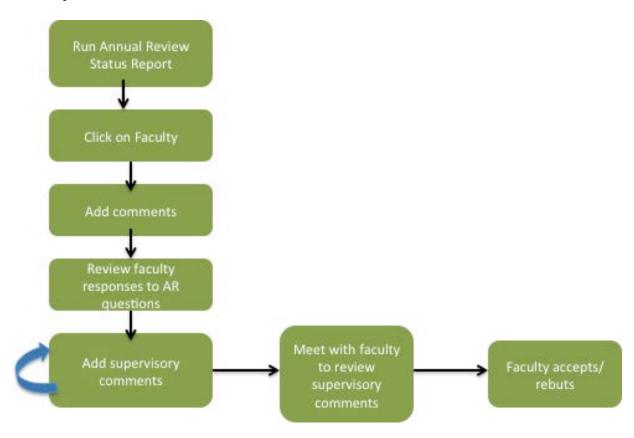


The review status will change to "Faculty Review Completed" after your submission.

12. Annual Review Process for Supervisors

a. Understand the Annual Review Process

For <u>supervisors</u> the process is shown in the diagram below. The supervisor will run a report in Lyterati to select faculty by college and department, add comments to the faculty's annual review and then submit the annual report to the next person in the supervisory chain. When all supervisory comments are recorded, Lyterati will allow the faculty to answer the Faculty Acceptance questions.



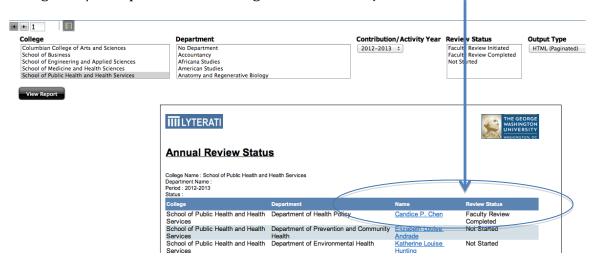




b. Locate and Annual Review

Run the Annual Review Status Report for your college and/or department depending on your responsibility.

This report will show you the annual review status for each faculty in the selected college and/or department including the one that we just created above.



Click on the faculty member you want to edit. The application will take you to the annual review page for that faculty member. Click Edit on the annual review line.

This will bring you to the annual review page with a split screen. The supervisor's questions show in the left split and the prior responses show in the right split. When you hold your mouse in between the right and left splits, it will change to an arrow and then you can drag to make the splits wider or narrower.







c. Answer supervisor questions

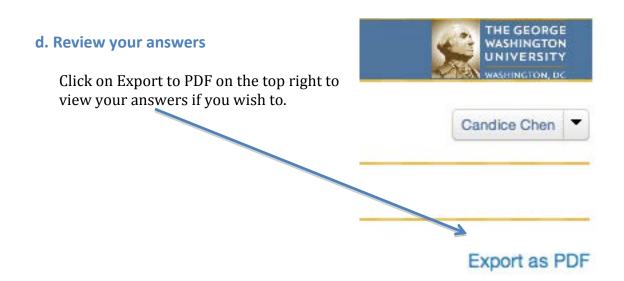
On the left side of the split screen you will see the questions that you need to answer.

Answer your questions. You can save and exit at any time. To continue editing, click on Progression | Annual Reviews | and then edit the annual review that is already in progress.

If you are the Dean, click on the Annual Review label in the right split to reveal the Department Head responses.



Note: The next version of Lyterati will allow formatting of answers with bullets, italics, and bolding. The current version does not support this feature.

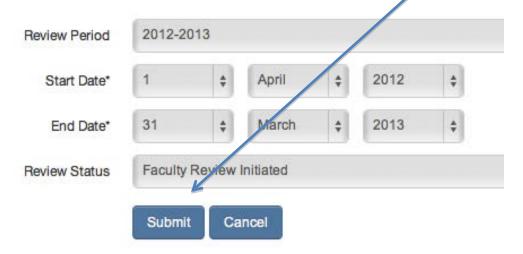






e. Submit your Annual Review

When you are satisfied with your responses, click on Submit on the top of the page to send the annual review electronically to your supervisor



The review status will change to "Department Head Review Completed" or Dean Review Completed depending on your responsibility.

f. Meet with Faculty (Department Head)

If you are a department head and the dean's review is completed, meet with the faculty to review the supervisor comments.

Tip: In case a user prematurely submits an annual review to their supervisor, the supervisor can "release" the annual review by.





Appendix A: Lyterati Heading Crosswalk





Description of Administration Headings

Heading	Content	Initial Source	Time Dimension
Demographic	Full name, college, and department affiliations	Banner, not editable	N/A
Contacts	Home and work contact information	Your CV	N/A
Academic Appointments	Chronological history of your academic appointments at GW	Your CV, confirmed against most current academic appointment in Banner	Range – Start Term and End Term
Administrative Appointments	Chronological history of your administrative appointments at GW	Your CV	Range – Start Term and End Term
Special Appointments	Chronological history of your joint and honorific appointments at GW	Your CV	Range – Start Term and End Term
Education	Chronological history of your degrees	Your CV	Range – Start Term and End Term
Training	Any training courses you have taken prior to or during your employment at GW	Your CV	Range – Start Year/Month and End Year/Month
Certifications	Any certifications you have received prior to or during your employment at GW	Your CV	Range – Start Year/Month and End Year/Month
Work Experience	Your employment history prior to coming to GW or concurrent external appointments	Your CV	Range – Start Year/Month and End Year/Month or Start Term and End Term





Description of Research Headings

Heading	Content	Initial Source	Associated Contribution Types	Time Dimension
Publication	Publications in journals – both refereed and non- refereed, monographs, essays, reviews, etc.	Your CV	Refereed Journal, Essay, Monograph, Non-Refereed Journal, Report, Review, Critique, Other	Point in time – Year and Month
Conferences	Conference presentations and papers	Your CV	Panel, Poster, Presentation, Proceeding, Refereed Conference Proceeding, Other	Point in time – Year and Month
Books	Book publications	Your CV	Fiction, Non-Fiction, Academic, Case Study, Textbook, Reference Book, Manual, Play, Short Story, Biography, Other	Point in time – Year and Month
Book Chapters	Chapters published in books	Your CV	Book, Collection, Encyclopedia, Series, Research Paper, Other	Point in time – Year and Month
Scholarly Editorship	Editing of books, series, anthologies; not editorship of journals (that is in Service)	Your CV	Book, Collection, Series, Research Paper, Other	Point in time – Year and Month
Work in Progress	All research currently in progress	Your CV	Book, Chapter, Conference Paper, Essays, Journal Articles, Monographs, Reports, Reviews, Other	Point in time – Year and Month
Grants	All grant information – pre-award/proposal and awarded	Your CV	Federal, Commercial, State and Local, PHS, Institutional, Other	Point in time – Year and Month
Patents	Patents applied for and granted	Your CV	Design, Device, Music, Software, Theatre, Drug	Point in time – Year and Month
Creative Works	Plays, music, software,	Your CV	Design, Device, Music,	Point in time -





devices etc.	Software, Theatre, Drug	Year and Month
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Description of Teaching Headings

Heading	Content	Initial Source	Time Dimension
Advising	Count of students by degree type	None	Point in Time - Start Term
Courses Taught (CV)	As you want courses taught to appear in your CV	Your CV	None
Teaching Innovation	New methodologies that you have developed related to teaching	Your CV	Point in Time = Start Year and Month
Research Supervision	Students you have advised along with their placement information	Your CV	Range - Start Term and End Term
Courses Taught (SIS)	Information from Banner	Banner	N/A

Description of Outreach Headings

Heading	Content	Initial Source	Contribution Type	Time Dimension
Award/Honors	Awards and Honors within and outside the university	Your CV	Research, Conference Service, Editorial Service, Government, Outreach, Teaching, NAS, ACLS, Carnegie, etc.	Point in Time – Year and Month
Editorial Boards and Reviews	Journal editorship and service on review panels	Your CV	Academic, Other	Range – Start Year/Month and End Year/Month
Committees	Committee participation within and outside the university	Your CV	Department, College, University, External, Conference, Expert Panel, Professional Organization	Range – Start Year/Month and End Year/Month
Professional	Membership in	Your CV	Academic, Government, Honor	Range - Start Year/Month and





Heading	Content	Initial Source	Contribution Type	Time Dimension
Memberships	professional organizations		Society, NGO, Professional, Other	End Year/Month
Media Contributions	Media appearances	Your CV	Internet, Radio, TV, Digital Media, Print Media	Point in Time - Year/Month
Presentations	Presentations to other organizations	Your CV	Academic, Government, Honor Society, NGO, Professional, Other	Point in Time - Year/Month
Consulting Engagements	Consulting projects	Your CV	Executive Education, Board Service, Design Report, Export Advice, Research, Software Service, Corporate Ownership	Point in Time – Year/Month
Other Outreach	All other types of service not captured in the above headings	Your CV	Not Applicable	Point in Time – Year/Month